

StoneCo Ltd. Announces Launch of Proposed Follow-on Offering of Class A Common Shares

April 1, 2019

SÃO PAULO, Brazil, April 01, 2019 (GLOBE NEWSWIRE) -- StoneCo Ltd. (NASDAQ: STNE) ("Stone" or the "Company") today announced that it has launched a proposed follow-on public offering of 17,950,000 of its Class A common shares, which are being offered by certain selling shareholders (the "Offering") pursuant to a registration statement on Form F-1 filed with the U.S. Securities and Exchange Commission ("SEC"). In connection with the Offering, certain shareholders intend to grant the underwriters the option to purchase up to 2,692,500 additional Class A common shares. Stone will not receive any proceeds from the sale of secondary shares in the Offering by the selling shareholders.

Stone's Class A common shares are listed on the Nasdaq Global Market under the ticker symbol "STNE."

Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC and Citigroup Global Markets Inc. are acting as Global Coordinators in this offering.

The offering will be made only by means of a prospectus. Copies of the preliminary prospectus related to the Offering may be obtained from: Goldman Sachs & Co. LLC, Attention: Prospectus Department, 200 West Street, New York, New York 10282, telephone: 1-866-471-2526, facsimile: 212-902-9316 or by emailing prospectus-ny@ny.email.gs.com; J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, telephone: 1-866-803-9204; Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, New York 10014; or Citigroup, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, or by phone at 1-800-831-9146.

A registration statement on Form F-1 relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. Copies of the registration statement can be accessed through the SEC's website at www.sec.gov. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About Stone

Stone is a leading provider of financial technology solutions that empower merchants to conduct commerce seamlessly across multiple channels and help them grow their business over time through technology.

Contact

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Source: StoneCo Ltd.